

Debt Composition for SRCSD

<i>Issue</i>	<i>Original Amount</i>	<i>Original Type</i>	<i>Start Date</i>	<i>End Date</i>	<i>Notes</i>
1993	\$215,355,000	Fixed Rate	1/5/1994	12/1/2023	Fully refunded by 2000 A/B bonds
1995	\$153,225,000	Fixed Rate	1/3/1996	12/1/2015	Fully refunded by 2000 A/B bonds
1998	\$35,765,000	Fixed Rate	3/10/1998	8/1/2006	Refunded GO 1974, Series A & B Bonds - Paid in full August 1, 2006
2000A	\$386,845,000	Fixed Rate	6/22/2000	12/1/2027	Refunded 1993 & 1995 debt so could redo covenants. Partially refunded by 2001& 2005 bonds
2000B	\$12,330,000	Fixed Rate	6/22/2000	12/1/2003	Taxable bonds paid in full 12/1/2003
2000C	\$100,000,000	Variable Rate	6/22/2000	12/1/2030	
2001	\$124,010,000	Fixed Rate	6/28/2001	12/1/2027	Refunding portion of 2000A bonds
2004A	\$470,160,000	Fixed Rate	11/4/2004	12/1/2035	Partially refunded by 2007A/B bonds
2004B-1	\$50,000,000	Auction Rate Securities	11/4/2004	12/1/2036	Fully refunded by 2008 bonds
2004B-2	\$50,000,000	Auction Rate Securities	11/4/2004	12/1/2037	Fully refunded by 2008 bonds
2004B-3	\$50,000,000	Auction Rate Securities	11/4/2004	12/1/2038	Fully refunded by 2008 bonds
2004B-4	\$50,000,000	Auction Rate Securities	11/4/2004	12/1/2039	Fully refunded by 2008 bonds
2004B-5	\$50,000,000	Auction Rate Securities	11/4/2004	12/1/2040	Fully refunded by 2008 bonds
2005	\$61,220,000	Fixed Rate	9/7/2005	12/1/2023	Refunding portion of 2000 bonds
2006	\$338,960,000	Fixed Rate	7/20/2006	12/1/2036	
2007A	\$89,915,000	Fixed Rate	3/1/2007	12/1/2023	Refunding portion of 2004 A bonds
2007B	\$353,450,000	Index Rate Floater	3/1/2007	12/1/2035	Refunding portion of 2004 A bonds
2008A	\$51,305,000	Variable Rate - daily reset	6/11/2008	12/1/2036	Refunding 2004B bonds
2008B	\$50,000,000	Variable Rate - daily reset	6/11/2008	12/1/2037	Refunding 2004B bonds
2008C	\$50,000,000	Variable Rate - daily reset	6/11/2008	12/1/2038	Refunding 2004B bonds
2008D	\$50,000,000	Variable Rate - daily reset	6/11/2008	12/1/2039	Refunding 2004B bonds
2008E	\$50,000,000	Variable Rate - weekly reset	6/11/2008	12/1/2040	Refunding 2004B bonds